



January 5, 2024

Mr. Brandon Metzler  
Clerk of The Nebraska Legislature  
PO Box 94604  
State Capitol Building  
Lincoln, NE. 68509-4604

Dear Mr. Metzler:

Enclosed is the Quarterly Report on the use of the proceeds of the following Series of Nebraska Investment Finance Authority Housing Revenue Bonds:

Single Family Housing Revenue Bonds Series 2023 GH

Thank You

Very Truly Yours,

A handwritten signature in black ink that reads 'Jody Cook'. The signature is written in a cursive, flowing style.

Jody Cook  
Controller

Enclosure



***Report Required Pursuant to NEB. REV. STAT. §58-270(4)  
(Filed Quarterly to Report the Status of the Use of Proceeds)***

The Nebraska Investment Finance Authority hereby reports in accordance with the Nebraska Investment Finance Authority Act, Neb. Rev. Stat. §58-201 et seq. Reissue Revised Statutes of Nebraska, as amended, to the Honorable Jim Pillen, Governor of the State of Nebraska, and Brandon Metzler, Clerk of the Legislature on the status of the use of the proceeds of the following bonds:

\$99,765,000  
NEBRASKA INVESTMENT FINANCE AUTHORITY  
Single Family Housing Revenue Bonds  
2023 Series G (Non-AMT) (Social Bonds)  
2023 Series H (Taxable)  
(the "Bonds")

The Bonds were issued on November 29, 2023. The proceeds were made available for the acquisition or financing of mortgage-backed securities and related second mortgages. A separate notice required pursuant to Neb. Rev. Stat. §58-270(3) was filed on December 27, 2023 for the Bonds.

Total amount of proceeds available from the Bonds for the financing of Mortgage-Backed Securities backed by Mortgage Loans and related second mortgages was \$99,997,420.80.

As of December 31, 2023, \$69,763,442.02 of proceeds were used to acquire Mortgage-Backed Securities and related second mortgages from U S Bank N.A., as the Master Servicer.

Therefore, the total proceeds used to acquire or finance Mortgage-Backed Securities and related second mortgages represents 69.77% of the amount available for the financing of Mortgage Loans.

NEBRASKA INVESTMENT FINANCE AUTHORITY

By   
Controller

Date 1/4/24